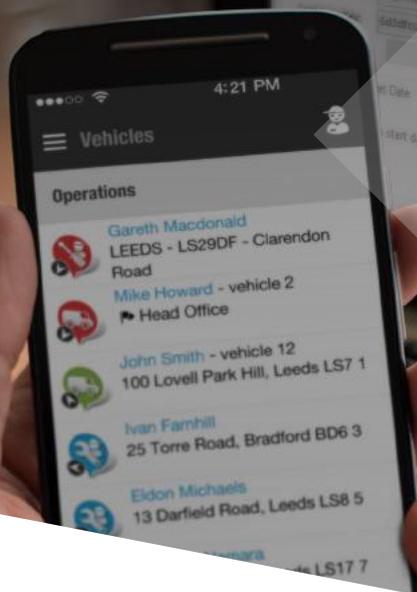


JobWatch Sage 50 Integration



The JobWatch Sage 50 integration tool exchanges financial transactional data between the two systems.

The integration tool is designed to:

- ✓ Improve productivity, reduce dual keying
- ✓ Improve data quality, avoid inconsistencies
- ✓ Reduce debtors, credit limits/on-stop in JobWatch
- ✓ Increase cashflow, reduce invoice delays
- ✓ Reduce Sage costs, share key data in JobWatch

STANDARD OPTION

Synchronisation of invoices and credit notes from JobWatch to Sage 50.

ADVANCED OPTION

Synchronisation of invoices and credit notes from JobWatch to Sage 50 plus:

The synchronisation of nominal code list, departments, contacts, customers and suppliers including credit limits, account balances and account statuses, quotations and purchase orders.



Synchronise Direction from Sage 50 only, from JobWatch only or both ways

	From Sage 50	From JobWatch	Both Ways	Comments
Nominal Ledger Codes	✓	✗	✗	Synchronise your nominal code list from Sage 50 to JobWatch (but not control or bank account codes).
Department Codes	✓	✗	✗	Synchronise your department code list from Sage 50 to JobWatch.
Contacts	✓	✓	✓	Synchronise your customers and/or suppliers in either direction, or both!
Service Invoice/ Credit Notes	✗	✓	✗	JobWatch invoice/credit notes can be created in Sage 50 and marked as sent in JobWatch. You can set the level of detail.
Account Balance	✓	✗	✗	Display the Sage 50 customer/supplier account balance against a JobWatch contact.
Account Status	✓	✗	✗	Display the account status (live or on-hold) against a contact in JobWatch for the corresponding Sage 50 customer/supplier. Note this is independent of the JobWatch on-stop status.
Credit Limits	✓	✗	✗	Displays credit limit held against the customer/supplier account record
Sales Receipts	✓	✓	✗	Synchronise Sales Receipts from either Sage or JobWatch (not both). We recommended sales receipts are synchronised from Sage 50.
Sales Quotations	✗	✓	✗	Create Sales Orders in Sage 50 from Quotations that have been marked as accepted in JobWatch. This is an alternative to the Service Invoice feature.
Purchase Orders	✗	✓	✗	Create Purchase orders in Sage 50 from Purchase Orders that are marked as sent in JobWatch.

Important Information

The JobWatch Sage 50 integration tool has been written for Sage 50c Professional and Sage 50 Professional and is currently compatible with Sage 50 - v24 and v25.

Integration support is provided by RoadCrew.

Enhanced implementation is offered at an additional cost but provides peace of mind and additional support implementing the JobWatch Sage 50 integration tool.

The tool can be installed on any Windows 10 PC that has network access to Sage data, although, for the full benefit of use, we recommend the optimal way to run the JobWatch Sage 50 integration tool is on a Windows server.